

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

ANNOUNCEMENT IN COMPLIANCE WITH RULE 13.51B(2) AND 13.51(2)(h) OF THE LISTING RULES

This announcement is made by China Aerospace International Holdings Limited (the “Company”) pursuant to Rules 13.51B(2) and 13.51(2)(h) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board of Directors (the “Board”) has received a notification on 2 June 2023 from Mr Zhou Limin (“Mr Zhou”), the Chairman and Executive Director of the Company, in relation to an administrative penalty intends to be imposed by the China Securities Regulatory Commission (the “CSRC”) against Mr Zhou.

The Board was informed that pursuant to the Advance Notice of Administrative Penalty and Prohibition from Access to the Securities Market (Document No. 35 of 2023) (行政處罰和市場禁入事先告知書[2023] 35號) (the “Notice”) issued by the CSRC on 30 May 2023, the CSRC intends to impose administrative penalties on Shaanxi Aerospace Power Hi-tech Co., Ltd. (陝西航天動力高科技股份有限公司) (“Shaanxi Aerospace”), a company listed on the Shanghai Stock Exchange (stock code: 600343), and its directors, including Mr Zhou, in relation to false information contained in its annual reports for 2016 to 2020 and 2020 provisional announcement, suspectedly breaching the Securities Law of the People’s Republic of China. According to the Notice, the CSRC intends to impose a warning and a fine of RMB150,000 on Mr Zhou. During his tenure as the chairman of the board of Shaanxi Aerospace, Mr Zhou was not in charge of specific businesses. Mr Zhou signed the written confirmation for the annual reports of 2017 to 2018 in the capacity of the chairman of the board, and was regarded as other directly responsible officer.

To the best knowledge and belief of the Board, the Notice does not relate to any of the Company's Directors or senior management or any of the business, financial position or operation of the Company and its subsidiaries (other than the fact that Mr Zhou is the Chairman and Executive Director of the Company). In view of the Notice does not involve act of dishonesty or fraud of Mr Zhou, which would affect his suitability to act as the Chairman and Executive Director of the Company, therefore, Mr Zhou remains suitable to serve as the Chairman and Executive Director of the Company.

By order of the Board
Song Shuqing
Executive Director and President

Hong Kong, 3 June 2023

At the date of this Announcement, the Board of Directors of the Company comprises:

Executive Directors

Mr Zhou Limin (*Chairman*)
Mr Song Shuqing (*President*)

Non-Executive Directors

Mr Hua Chongzhi
Mr Teng Fangqian
Mr Peng Jianguo

Independent Non-Executive Directors

Mr Luo Zhenbang
Mr Wang Xiaojun
Ms Chen Jingru